

APPENDIX IV.

Survey of Production, 1937-38.

Despite a recession of 7 p.c. in wholesale prices, the decline in the net value of production during 1938 from the preceding year was limited to 0.6 p.c. Advances in agriculture, fisheries, and electric power nearly counterbalanced declines in manufacturing, forestry, and trapping. Mining, construction, and custom and repair were well maintained in 1938.

In the provincial analysis gains were shown in only three of the nine areas, notably in Saskatchewan and Prince Edward Island, where agriculture predominates.

1.—Gross and Net Values of Production in Canada, by Industries, 1937¹ and 1938.

| Division of Industry. | 1937. ¹ | | 1938. | | Percentage Change in Net Value 1938 from 1937. | Percentage of Net Value to Total Net Production, 1938. |
|--|--------------------------|----------------------|--------------------------|----------------------|--|--|
| | Gross. ² | Net. ² | Gross. ² | Net. ² | | |
| | \$ | \$ | \$ | \$ | p.c. | p.c. |
| Agriculture..... | 1,039,492,000 | 678,953,000 | 1,062,645,000 | 742,020,060 | + 9.3 | 24.94 |
| Forestry..... | 494,344,383 | 284,492,827 | 425,019,266 | 244,564,571 | -14.0 | 8.22 |
| Fisheries..... | 51,155,513 | 34,439,481 | 53,182,700 | 35,593,009 | + 3.3 | 1.20 |
| Trapping..... | 10,477,096 | 10,477,096 | 6,572,824 | 6,572,824 | -37.3 | 0.22 |
| Mining..... | 662,630,976 ³ | 372,796,027 | 653,781,836 ³ | 374,415,674 | + 0.4 | 12.59 |
| Electric power..... | 143,546,643 | 140,963,914 | 144,331,627 | 142,320,725 | + 1.0 | 4.78 |
| Totals, Primary Production..... | 2,401,646,611 | 1,522,122,345 | 2,345,533,253 | 1,545,486,803 | + 1.5 | 51.95 |
| Construction..... | 351,874,114 | 176,029,679 | 353,223,285 | 176,661,077 | + 0.4 | 5.94 |
| Custom and repair ⁴ .. | 145,511,833 | 93,484,982 | 146,399,500 | 99,086,100 | + 0.6 | 3.33 |
| Manufactures ⁵ | 3,625,459,500 | 1,508,924,867 | 3,337,681,366 | 1,428,286,778 | - 5.3 | 48.01 |
| Totals, Secondary Production⁶..... | 4,122,845,447 | 1,783,439,528 | 3,837,304,151 | 1,704,033,955 | - 4.5 | 57.28 |
| Grand Totals..... | 5,693,610,700 | 2,992,336,288 | 5,431,756,699 | 2,974,673,454 | - 0.6 | 100.00 |

¹ Revised figures are given here for 1937 which were not available when Chapter VII—Survey of Production—went to press. ² See Chapter VII for explanation of gross and net value of production.

³ Gross value comprises industrial mineral production shown in Chapter XII, Table 1, plus the value of ores, etc., of the smelting industry. ⁴ Revised upward owing to the inclusion of certain groups formerly classified as manufacturing and service.

⁵ The item "Manufactures" includes dairy factories, sawmills, pulp and paper mills, etc., which are also included in other headings above. This duplication, amounting in 1937 to a gross of \$330,881,358 and a net of \$313,225,585, and in 1938 to a gross of \$751,080,705 and a net of \$274,847,304, is eliminated from the grand total. ⁶ Secondary production includes the above-mentioned duplication. ⁷ The percentage of net manufactures, less duplication, to the total net production in 1938 was 38.8.

2.—Gross and Net Values of Production in Canada, by Provinces, 1937¹ and 1938.

| Province. | 1937. ¹ | | | 1938. | | | |
|---------------------------|----------------------|----------------------|---------------|---------------|--------------------------|----------------------|---------------|
| | Gross Value. | Net Value. | | Gross Value. | Net Value. | | |
| | | Amount. | Per-centage. | | Per Capita. ² | Amount. | Per-centage. |
| | \$ | \$ | % | \$ | \$ | % | |
| P.E.I..... | 18,480,008 | 9,429,799 | 0.32 | 101.40 | 20,458,390 | 11,832,958 | 0.40 |
| N.S..... | 182,212,155 | 102,891,083 | 3.44 | 189.84 | 168,300,064 | 99,158,589 | 3.33 |
| N.B..... | 136,595,211 | 71,136,855 | 2.38 | 161.67 | 126,852,056 | 70,047,728 | 2.35 |
| Que..... | 1,507,712,591 | 764,517,559 | 25.55 | 243.87 | 1,450,142,356 | 764,189,933 | 25.69 |
| Ont..... | 2,595,646,912 | 1,329,953,078 | 44.44 | 358.38 | 2,429,302,024 | 1,292,574,329 | 43.46 |
| Man..... | 303,844,094 | 176,680,688 | 5.90 | 246.42 | 263,484,363 | 145,101,719 | 4.88 |
| Sask..... | 178,407,583 | 75,836,421 | 2.53 | 80.76 | 231,430,092 | 136,980,819 | 4.60 |
| Alta..... | 311,106,844 | 206,987,784 | 6.92 | 266.05 | 308,419,193 | 208,382,832 | 7.01 |
| B.C. and Yukon-N.W.T..... | 459,605,302 | 254,903,021 | 8.52 | 333.21 | 433,368,161 | 246,404,547 | 8.28 |
| Totals..... | 5,693,610,700 | 2,992,336,288 | 100.00 | 269.09 | 5,431,756,699 | 2,974,673,454 | 100.00 |

¹ Revised since the compilation of the figures shown in Table 2, Chapter VII.

² Based on estimates of population given on p. 103.